John Lee & Ravi Gupta

ICS 499

Ryan Hankins

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User Guides:

Introduction:

Thank You for choosing Metro Bank as your bank. Here you will learn to use our website and our online services we offer to our customers who has an account associated with us. This user guide will help provide understanding of how our online banking website will function.

**Step 1:** Login with your username (email address) and your password provided.

**Step 2:** If you aren’t able to login to your account and it has showed an message saying “Username or password is Incorrect! Please try again!” please contact admin about your issue. If you successfully login into your bank account you should see all the features on the left-hand side that we offer, however you can skip to the next step.

**Step 3:** Scroll all the way down to see your account details. If there is any incorrect information that you were aware of or any changes you want to make in your account details contact admin.

**Step 4:** On the left hand side have features such as your account summary, account statement, adding a beneficiary, viewing your current beneficiary, transferring funds to another person within our bank, issuing a ATM card or cheque book, and changing your passwords.

**Admin Login Page:**

Step 1: Type on the url: localhost/bank/adminlogin.php to be able to go to the admin login page because it is a hidden page for admins ONLY.

Step 2: Now you should see the admin login page where you can login. Input user and password of admin then login. A pop up message will come up “Login Successful!” and will direct you to the admin home page.

Step 3: After logging in, in the middle section you have a few options to choose from such as adding, deleting, and editing staffs and customers account. This will take affect in the database.

Step 4: On the left side panel, you’ll see Admin Home, Change Password, and Logout. Admin will have the option to change it password as well.

Step 5: Editing and deleting a staff or customers have the same steps.

**Adding a Staff: Admin**

Step 1: You can add a new staff by clicking “Add Staff Member” link and it will direct you to fill out an application.

Step 2: This application includes Staffs name, gender, DOB, Relationship, Department, DOJ, Address, mobile, email ID, and password.

Step 3: After, filling out the form please click the “Add Staff Member” button to add the new staff.

**Editing a Staff Member Account: Admin**

Step 1: Start by clicking “Edit staff member” in the admin homepage.

Step 2: Has a list of staff members and choose a staff you would like to edit. Click “Edit Staff Details”.

Step 3: The staff member who was chosen, his/her personal information will display and you can update any new details if any. Then click “Update Data”.

**Deleting a Staff Account: Admin**

Step 1: Press “Delete Staff”, a list of staff members would appear and choose any staff members who is no longer working for the bank.

Step 2: Click “Delete Staff Details” and it will take affect.

**Adding a Customer: Admin**

Step 1: Input Customers name, gender, DOB, and Nominee.

Step 2: Select the branch where the customer applied for.

Step 3: Select the account type, customer want to open.

Step 4: Enter the amount of funds the customer put in his account.

Step 5: Input the other rest of the information. Then press “Add Customer”.